

Date: 22-04-2023

To,

**M/S Bombay Stock Exchange Limited
Corporate Services
25th Floor, P.J. Towers,
Mumbai-400 001
India.**

Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 1996.

Ref: SEBI Circular No. CIR/MRD/DP/30/2010 Dated 6th September, 2010.

Please find enclosed herewith the copy of certificate with respect to Reconciliation of Share Capital Audit Report for the quarter ended March 31st, 2023, issued by M/S M. Damodaran & associates, Practicing Company Secretaries.

Kindly take the same on records.

Thanking You

Yours Faithfully,

For Natural Capsules Limited

SHILPA Digitally signed
by SHILPA
BURMA
Date: 2023.04.22
11:27:11 +05'30'

**Shilpa Burman
Company Secretary & Compliance Officer**





M DAMODARAN & ASSOCIATES LLP
www.mdassociates.co.in

NATURAL CAPSULES LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (FOR THE ISIN NO:- INE936B01015)

1. For Quarter Ended	31.03.2023
2. ISIN	INE936B01015
3. Face Value	Rs. 10 /- per share
4. Name of the Company	NATURAL CAPSULES LIMITED
5. Registered Office Address	Trident Towers, 3rd Floor, No. 23, 100 Feet Road, Jaynagar II Block, Bengaluru-560 011 CIN: L85110KA1993PLC014742.
6. Correspondence Address	As above
7. Telephone & Fax Nos.	Ph : +91 80 2656 1562/ 2565 1581 Fax: 2667 1562
8. E - mail address	company.sec@naturalcapsules.com
9. Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange
10. Issued Capital	
11. Listed Capital (Exchange-wise) (as per company records)	
12. Held in dematerialised form in CDSL	
13. Held in dematerialised form in NSDL	
14. Physical	
15. Total No. of shares (12+13+14)	

Number of shares	% of Total Issued Capital
9349050	100%
92,16,568	98.58%
1610043	17.22%
7475900	79.96%
1,30,625	1.40%
92,16,568	98.58%

M. J.





16. Reasons for difference if any, between (10&11), (10&15), (11&15) :

There is change in share capital in this quarter due to rights issue of shares by conversion of Rs. 2.50 per share and Rs.5.00 per share to Rs.10/- per share 2983868 shares.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
Change in Share Capital due to conversion of Rs. 2.50 per share and Rs.5.00 per share to Rs.10/- per share	2983868	Applied	BSE	Yes	Yes	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) If not, updated up to which date

YES

19. Reference of previous quarter with regard to excess dematerialised shares, if any.

NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NIL

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA



22. Name, Telephone & Fax No. of the Compliance Officer of the Company
- MRS. SHILPA BURMAN**
Compliance Officer,
NATURAL CAPSULES LIMITED,
(080 - 26671573, 2667 1571
Fax: 2667 1562)
23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary
- M. DAMODARAN,**
Managing Partner,
M DAMODARAN & ASSOCIATES LLP
Practising Company Secretary,
MDA Towers,
New.No.6, Old No.12,
Appavoo Gramani 1st Street,
Mandaveli, Chennai - 600 028.
Landmark: Opposite to C.S.I. Church
nearby BSNL office
Phone: +91-044-4360 1111
Mobile No. 98412 81693
C.P. No. 5081
24. Appointment of common agency for share registry work; if yes (name & address)
- Cameo Corporate Services Limited,**
"Subramanian Building", No. 1, Club
House Road, Chennai - 600002
Phone: +91-044-28460390 (6 lines)
E-mail: investor@cameoindia.com.
25. Any other details that the auditor may like to provide. (e.g., BIFR company, delisting from SE, company changed its name etc.)
- NA

Place: Chennai
Date: 20/04/2023

For **M DAMODARAN & ASSOCIATES LLP**

M. DAMODARAN
Managing Partner
Membership No.: 5837
C.P. No: 5081
ICSI UDIN No.: **F005837E000156891**





M DAMODARAN & ASSOCIATES LLP
www.mdassociates.co.in

NATURAL CAPSULES LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (FOR THE ISIN NO:- IN9936B01021)

1. For Quarter Ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. E - mail address
9. Names of the Stock Exchanges where the company's securities are listed
10. Issued Capital
11. Listed Capital (Exchange-wise) (as per company records)
12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical
15. Total No. of shares (12+13+14)

31.03.2023

IN9936B01021

Rs. 10 /- per share

NATURAL CAPSULES LIMITED

Trident Towers, 3rd Floor,
No. 23, 100 Feet Road, Jaynagar II
Block, Bengaluru-560 011
CIN: L85110KA1993PLC014742.

As above

Ph : +91 80 2656 1562/ 2565 1581
Fax: 2667 1562

company.sec@naturalcapsules.com

Bombay Stock Exchange

Number of shares	% of Total Issued Capital
63,053	
63,053	100%
36,950	58.60%
26,103	41.40%
-	-
63,053	100%

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16. Reasons for difference if any, between (10&11), (10&15), (11&15) :

There is change in share capital in this quarter due to right issue of shares by conversion of Rs. 5.00 per share to Rs.10/- per share for 2942717 shares.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
change in share capital in this quarter due to right issue of shares by conversion of Rs. 5.00 per share to Rs.10/- per share	2942717	Applied	BSE	Yes	Yes	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) If not, updated up to which date

YES

19. Reference of previous quarter with regard to excess dematerialised shares, if any.

NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NIL

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA



22. Name, Telephone & Fax No. of the Compliance Officer of the Company
- MRS. SHILPA BURMAN**
Compliance Officer,
NATURAL CAPSULES LIMITED,
(080 - 26671573, 2667 1571
Fax: 2667 1562)
23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary
- M. DAMODARAN,**
Managing Partner,
M DAMODARAN & ASSOCIATES LLP
Practising Company Secretary,
MDA Towers,
New.No.6, Old No.12,
Appavoo Gramani 1st Street,
Mandaveli, Chennai - 600 028.
Landmark: Opposite to C.S.I. Church
nearby BSNL office
Phone: +91-044-4360 1111
Mobile No. 98412 81693
C.P. No. 5081
24. Appointment of common agency for share registry work; if yes (name & address)
- Cameo Corporate Services Limited,**
"Subramanian Building", No. 1, Club
House Road, Chennai - 600002
Phone: +91-044-28460390 (6 lines)
E-mail: investor@cameoindia.com.
25. Any other details that the auditor may like to provide. (e.g., BIFR company, delisting from SE, company changed its name etc.)
- NA

Place: Chennai
Date: 20/04/2023

For **M DAMODARAN & ASSOCIATES LLP**

M. DAMODARAN
Managing Partner
Membership No.: 5837
C.P. No: 5081
ICSI UDIN No.: **F005837E000156891**





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NATURAL CAPSULES LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (FOR THE ISIN NO:- IN9936B01013)

1. For Quarter Ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. E - mail address
9. Names of the Stock Exchanges where the company's securities are listed

31.03.2023

IN9936B01013

Rs. 10 /- per share

NATURAL CAPSULES LIMITED

Trident Towers, 3rd Floor,
No. 23, 100 Feet Road, Jaynagar II
Block, Bengaluru-560 011
CIN: L85110KA1993PLC014742.

As above

Ph : +91 80 2656 1562/ 2565 1581
Fax: 2667 1562

company.sec@naturalcapsules.com

Bombay Stock Exchange

10. Issued Capital
11. Listed Capital (Exchange-wise) (as per company records)
12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical
15. Total No. of shares (12+13+14)

Number of shares	% of Total Issued Capital
69,429	
69,429	100%
45,688	65.81%
23,741	34.19%
-	-
69,429	100%

M. Damodaran



There is change in share capital in this quarter due to rights of shares by way of conversion of Rs. 2.50 per share to Rs.10/-per share for 41151 shares.

16. Reasons for difference if any, between (10&11), (10&15), (11&15) :

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
Change in share capital in this quarter due to rights of shares by way of conversion of Rs. 2.50 per share to Rs.10/-per share	41151	Applied	BSE	Yes	Yes	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) If not, updated up to which date

YES

19. Reference of previous quarter with regard to excess dematerialised shares, if any.

NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NIL






21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

MRS. SHILPA BURMAN
Compliance Officer,
NATURAL CAPSULES LIMITED,
(080 - 26671573, 2667 1571
Fax: 2667 1562)

23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary

M. DAMODARAN,
Managing Partner,
M DAMODARAN & ASSOCIATES LLP
Practising Company Secretary,
MDA Towers,
New.No.6, Old No.12,
Appavoo Gramani 1st Street,
Mandaveli, Chennai - 600 028.
Landmark: Opposite to C.S.I. Church
nearby BSNL office
Phone: +91-044-4360 1111
Mobile No. 98412 81693
C.P. No. 5081

24. Appointment of common agency for share registry work; if yes (name & address)


Cameo Corporate Services Limited,
"Subramanian Building", No. 1, Club
House Road, Chennai - 600002
Phone: +91-044-28460390 (6 lines)
E-mail: investor@cameoindia.com.

25. Any other details that the auditor may like to provide. (e.g., BIFR company, delisting from SE, company changed its name etc.)

NA

Place: Chennai
Date: 20/04/2023

For **M DAMODARAN & ASSOCIATES LLP**


M. DAMODARAN
Managing Partner
Membership No.: 5837
C.P. No: 5081
ICSI UDIN No.: **F005837E000156891**

